

Centre City Tower, 7 Hill Street, Birmingham B5 4UA

Agenda

Wednesday 2 March 2016

10.00 am to 3:30 pm

Water 2020 Sludge working group – second meeting

1	<p>Defining the Market: The boundary around sludge activities</p> <ul style="list-style-type: none"> • Where should the boundaries lie between sewage treatment and sludge? What is “market contestable”? • What are the important costs and revenues we need to consider across boundaries? 	10am to 11:45am
2	<p>Defining the Market: How do the impacts differ across Ofwat’s policy options? How reasonable are Ofwat’s assumptions?</p> <ul style="list-style-type: none"> • Benefits of Market: How much trading currently takes place? How much will this increase under different options? How quickly can we expect it to occur? How much will Other Organic Waste companies participate? • Barriers to market opening: What impact will the barriers have on competition: what can be done to reduce them? • Main Costs to participants: What are the key material costs for you of each of our design options? 	11:45am to 1:45pm <i>(to include lunch break)</i>
3	<p>Water company sludge regulation: RCV allocation for sludge control</p> <ul style="list-style-type: none"> • RCV as the basis for a cost based price control • Valuation of assets: what do we mean by MEAV and difficulties of valuation • Protection of RCV at 2020: suggested mechanisms to track the cost base and implement the revenue guarantee 	1:45pm to 3:15pm
4	<p>Actions and setting the agenda for next meeting</p>	3:15pm to 3:30pm

Attendees

Andrew Snelson	Anglian Water
Jon Latore	United Utilities
James MacLean	Northumbrian Water
Matt Wheeldon	Wessex Water
Adrian Mercer	Veolia
Dave Musco	Yorkshire Water
Neil Corrigan	Severn Trent Water
Sean Larkin	Welsh Water
Mark Worsfold	South West Water
Peter Trafford	Thames Water
Mat Davis	Environment Agency
Julie Tate	Natural Resource Wales
Kevin Wightman	Southern Water

Ofwat attendees

Alison Fergusson	Jill Marsall
Justine Dade	Jacob Wood
Sarah Bark	Loretta Boman

Water 2020
